

## Communication standards



#### Market protocol – international

- ToR requires us to consider suitable internationally accepted protocols.
  - Are there any internationally accepted market or meter protocols that could be used as the common market protocol?
- Options meter protocols
  - DLMS/COSEM generally regarded as the most advanced internationally accepted meter protocol, being used in many places in Europe and South East Asia
  - ANSI used in North America and Victoria

#### Market protocol – international

- Stakeholders views on DLMS and ANSI
  - DLMS generally regarded as more developed than ANSI
  - Market protocol should be services based, rather than function based
  - Innovation may be slow if new functions and services not already in DLMS, although many functions already exist in overseas implementations
- Options market (services based) protocols
  - IEC 61968 is services based but not well developed yet

#### Market protocol – NEM specific

- Options market (services based) protocols
  - Start with a clean sheet of paper
  - Build on the existing B2B hub
- Advantages of B2B
  - B2B already defines and implements a set of related services.
  - Governance arrangements already in place, although may require review
  - Likely to deliver an initial implantation more quickly than starting from scratch
  - Performance of existing system can be extended if required
- Recommend market protocol based on existing B2B arrangements

# Should there be a single common market protocol for all communications for metering services?

- Paradox stakeholders want
  - a common market protocol (efficiency and barriers to entry)
  - flexibility for new services (outside of common protocol)
- Interoperability promoted by a single common market protocol
- Enforcement of a single protocol etc may be difficult
- Innovation could be reduced if all new services need to be agreed prior to implementation
- Barrier to entry and competition
  - multiple protocols could allow flexibility
  - to allow new entrants access to essential meter services suggest recommending that B2B implementation must maintain capability for common functions in minimum functionality specification

Gatekeeper (SMP) required to manage multiple points of entry?

#### What Governance framework should apply?

- NER sets out governance framework to allow flexibility
- Governance framework options
  - AEMO procedures
    - Similar to metrology procedures etc
    - Existing consultation procedures
  - Industry body similar to IEC
    - Already used for B2B
    - Costs generally borne by industry decisions likely to lead to efficient investment and operation costs

### What Governance framework should apply?

- Governance framework issues
  - Membership of industry body and advisory group
    - Needs to include all stakeholders (Retailers, DNSPs, MPs, MDPs, MC/SMP, Consumers, ESCOs)
  - Decisions likely to include public consultation and high level of transparency given increased range of stakeholders
  - Implementation would require changes to the NER
  - Transition
    - B2B currently used by retailers and DNSPs
    - Other web portals etc already in use
    - Applies generally, including Victoria

#### Should there be a common meter protocol?

- DLMS/COSEM
  - internationally acceptance high and offered by many vendors
  - not all implementations the same
- Interoperability of services maintained by a "common" market protocol
- Risk of poor investment decisions generally borne by investor, rather than consumers



## Implementation



#### APPROACH TO IMPLEMENTATION (i)

- Recommend that a rule change request be developed
- Outline areas to be addressed in rule change request
- Market protocol
  - Define market protocol
  - Require 'gate keeper' to provide ability to communicate via the market protocol [for minimum specifications]
  - Principles for the establishment of the market protocol
  - Principles for governance [we note existing provisions for IEC]

#### APPROACH TO IMPLEMENTATION (ii)

- Gate keeper role
  - Define/Assign responsibilities
  - Accreditation
  - Service level performance
  - Priorities and emergencies [link to minimum specifications]
- AEMC legal review to consider scope and whether any issues can be addressed as a part of the 'competition in metering' rule change request



## Regulatory framework



#### Overview

- The Supplementary Paper Regulatory Framework addressed the following issues:
  - Whether to regulate rights of access and access charges to smart meter functionality;
  - 2. DNSP access to smart meter functionality; and
  - Accreditation of new 'gatekeeper' functions associated with the introduction of smart meters.
- Our recommendations relate to new and advanced functionality associated with smart meters - not metrology functions under chapter 7.7 of the NER.
  Third-party access to energy data will be the subject of a future rule change.
- We recognise that Victoria is unique to other jurisdictions and that transitional arrangements will be required to be developed and consulted on as part of another process (e.g. a rule change request, if required, to implement any recommendations from this review).